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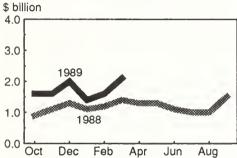


## U.S. Agricultural Trade Update

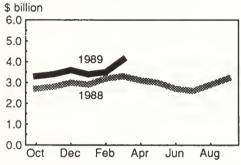
Economic Research Service U.S. Department of Agriculture

May 19, 1989

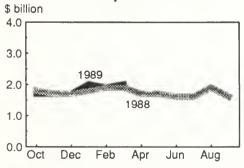




## **Exports**



## **Imports**



Trade Surplus Grows - At \$2.1 billion, the U.S. agricultural trade surplus in March was the largest since April 1982. March 1989's surplus soared 48 percent above March 1988's, and the balance during the first 6 months of FY 1989 exceeded last year's by 45 percent. Agricultural exports rose \$575 million between February and March, while imports gained \$110 million (table 3).

Exports Third Highest Ever - More than \$4 billion in agricultural products were shipped abroad during March, the highest level in 8 years. Corn and animal feed exports climbed more than \$100 million each, with smaller gains reported for soybeans, wheat, nce, meat, fruits, nuts, vegetables, tobacco, and hides. However, lower exports were reported for cotton and live animals. Changeover to the Harmonized reporting system probably delayed the recording of documents. Comparisons between 1989 data with previous periods should include consideration of the export carryover from January and February into March.

Corn export value totaled \$625 million and orange juice from Brazil. (Steve in March, a \$148 million gain from February, driven almost entirely by higher volume. Compared with FY 1988, monthly U.S. corn exports have been substantially larger and prices higher. The result has been a cumulative gain of \$1.4 billion during the first half of the fiscal year. Nearly half of the \$3.2 billion increase in U.S. agricultural exports this year is attributable to corn.

March soybean exports increased 291,000 tons and \$80 million. Larger shipments to the EC more than offset a drop to Japan. At 1.8 million tons and \$544 million, soybean exports approached this fiscal year's December high. Typically, U.S. soybean exports peak in February or

earlier; 1989 marks the first year since 1981 that they gained in March. A late Brazilian harvest and labor disputes at Brazilian ports account for much of this departure from previous seasonal patterns. Reporting delays also may have contributed as the U.S. shifted to the Harmonized System.

U.S. wheat exports gained 400,000 tons and \$70 million in March largely because of increased exports to the Soviet Union. The USSR became the largest customer for U.S. wheat in March, replacing China, the top market during the previous 5 months. Shipments to Egypt fell almost 300,000 tons below February's, but few significant changes occurred in shipments to other markets. (Steve MacDonald, 202-786-1821).

imports Increase - Agricultural imports rose slightly to almost \$2 billion in March. Natural rubber, cocoa, and wine climbed seasonally, exceeding February's values. Meat and sugar imports also gained. However, fruit and vegetable imports dropped by more than \$30 million, primarily in fresh grapes from Chile Milmoe, 202-786-1821).

Japan Remains Leading Export Market - Shipments of U.S. farm products to Japan during the first half of FY 1989 totaled almost \$4.3 billion, 18 percent above the same period a year earlier. The Soviet Union moved up to second place rom fourth, with value gaining 76 percent to nearly \$1.9 billion. Mexico became third largest destination, taking \$1.4 billion, as agricultural exports shot up 165 bercent. Other leading markets this fiscal year include the Netherlands, South Korea, Canada, Taiwan, China, Spain, West Germany, Egypt, the United Kingdom, and Venezuela (see table 4).

Table 1--U.S. agricultural exports: Quantity and value by commodity

		Octob	er-March			Marc	h	
Commodity group and unit	Thousand	Units	\$ Thous	ands	Thousand	units	\$ Thous	
	1987/88	1988/89	1987/88	1988/89	1988	1989	1988	1989
Jotal agricultural exports (NA) Animals & animal products (NA) Animals live - excl. poultry (NO) Cattle & calves - live (NO) Horses, mules, burros-live (NO) Swine - live (NO) Other live animals (NO) Meats & meat prods, excl poultry (MI Beef & veal (MI) Beef & veal - fresh or frozen (MI) Horsemeat-fresh, chill., frozen (MI) Pork or fresh or frozen (MI) Pork - prepared or preserved (MI) Pork - prepared or preserved (MI) Variety meats, edible offals (MI) Other meats - fresh or prep (MI) Poultry & poultry products (NA) Poultry & poultry products (NA) Poultry meats (MI) Chicken - fresh or frozen (MI) Iurkeys - fresh or frozen (MI) Other poultry - fresh or frozen (MI) Feathers & downs, crude (MI) Eggs and products (NA) Dairy products (MI) Evaporated & condensed milk (MI) Nonfat dry milk (MI) Butter & anhydrous milkfat (MI) Cheese (MI) Whey, fluid or dried (MI) Other dairy products (MI) Fats, oils, & greases (MI) Lard (MI) Iallow - inedible (MI) Other animal fats & oils (MI) Hides & skins, including furs (NA) Cattle hides - whole (NO) Other rattle hides - pieces (NA) Other hides & skins, ex furs (NA) Mink pelts (NO) Other furskins (NA) Mink pelts (NO) Other furskins (NA) Misc animal prods - other (MI) Grains and feeds (MI) Wheat, unmilled (MI)	1987/88  167 67 11 4 84 279 107 105 24 21 18 3 118 9 22,027 20,019 186 162 13 7 3 1 176 11 115 4 10 22 3674 26 598 51 11,428 24 53,294 53,294 53,294	1,567 1,567 1,86 19 134 1,228 376 147 144 28 39 33 6 152 11 21,224 18,474 220 200 9 7 5 1 23 6 69 2 8 41 106 716 32 5 83 102 12,502	17,926,946 2,832,191 215,736 54,984 154,830 3,320 2,601 773,454 443,450 435,833 7,617 7,581 176,423 23,172 298,917 38,350 35,383 2,967 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 191,713 163,992 12,077 171,792 148,455 17,585 952,011 715,070 17,792 148,455 54,113 94,342 20,851 13,577 18,855 60,631 51,934,487	21, 170, 313 3, 313, 757 313, 757 109, 940 156, 680 17, 082 30, 094 1, 144, 453 679, 896 10, 857 58, 768 143, 248 127, 212 16, 036 224, 833 26, 799 360, 394 32, 975 32, 975 32, 975 33, 820 250, 598 2222, 307 10, 571 8, 445 224, 833 26, 799 360, 399 310, 575 14, 976 58, 025 235, 293 91, 004 18, 058 26, 737 285, 854 15, 881 222, 881	1988   27   9   2   1   15   45   17   16   0   4   4   3   2   2   2   3   554   30   27   2   1   1   1   5   11	75 16 48 69 35 34 1 5 6 5 1 21 2 4,272 3,783 1 1 1 0 0 57 2 16 0 1 1 1 1 0 1 1 1 1 1 1 1 1 1 1 1 1	1988 3,352,050 501,075 18,914 8,797 8,761 131,3837 74,618 80,979 9,8527 31,539 51,637 74,618 80,979 9,8527 31,339 51,637 7,608 30,763 1,6568 46,815 19,075 43,838 19,075 10,678 10,678 11,6568 11,6568 12,756 13,837 13,837 13,837 14,618 15,757 16,658 16,877 17,658 17,658 18,976 18,976 19,754 19,754 19,754 10,875 10,875 11,8875	1989  4,054,273 573,728 22,707 7,829 4,206 2255,952 153,530 1,627 19,839 22,037 19,839 33,309 4,618 62,056 64,005 39,706 1,448 11,462 13,390 31,510 16,492 21,390 31,510 16,492 21,111 57,484 48,393 35,965 31,510 16,492 21,702 21,484 48,393 35,965 31,510 16,492 21,702 11,760 21,718,566 622,550
Wheat flour (MT) Bulgur wheat (MT) Other wheat products (MT) Rice-paddy, milled, parboiled (MT) Feed grains & products (MT) Feed grains & products (MT) Barley (MT) Corn (MT) Grain sorghums (MT) Oats (MT) Rye (MT) Feed grain products (MT) Popcorn (MT) Blended food products (MT) Other grain products (MT) Other grain products (MT) Alfalfa meal & cubes (MT) Beet pulp (MT) Citrus pulp pellets (MT) Other feeds & fodders (MT) Fruits & preparations, excl juice (MT Fruits - fresh (MT) Fruits - fresh (MT) Cranges & tangerines - fresh (MT) Oranges & tangerines - fresh (MT) Oranges & tangerines - fresh (MT) Oranges - fresh (MT) Oranges - fresh (MT) Grapes - fresh (MT) Other noncitrus - fresh (MT)	1 157 322 105 106 5,816 3,155 305 329 1,472 988 838 497 269 152 4341 211	55 190 32 114 170 5,728 2,836 262 404 1,798 1,021 862 523 269 177 177 339 182	433 93 39,923 15,851 28,511 71,727 837,908 424,491 39,128 61,624 40,428 272,238 674,988 475,625 263,759 131,497 43,579 85,630 3,053 211,866 89,720	621 6,1761 18,198 36,629 108,935 962,426 423,279 38,614 54,174 48,268 398,097 713,607 7502,428 278,183 128,836 128,8424 99,133 1,772 224,245 91,089	0 0 0 24 5 23 24 1,253 659 57 123 104 309 172 149 112 69 33 17 20	11 46 10 30 47 1,122 460 47 97 107 411 189 163 129 66 13 49 0	48 17 6,675 7,095 13,701 190,488 94,209 8,025 13,176 61,128 84,320 56,723 18,332 18,332 18,332 18,320 28,627	1,259 13,276 5,279 9,446 25,798 198,906 70,386 6,555 11,780 13,601 96,584 125,189 90,403 68,213 31,333 8,190 28,645 45 22,190 9,048
Other noncitrus - fresh (MT)	83	91	74,239	72,292	14	15	15,574	11,885

Table 1--U.S. agricultural exports: Quantity and value by commodity -- Continued

			er-March	d value by co		Marc		
Commodity group and unit	Thousand	Units	\$ Thous	sands	Thousand	units	\$ Thousa	inds
1-	1987/88	1988/89	1987/88	1988/89	1988	1989	1988	1989
Fruits - dried (MT) Raisins - dried (MT) Prunes - dried (MT) Other dried fruits (MT) Fruits - canned - excl. juice (MT) Fruits - frozen, excl. juice (MT) Other fruits - prep or pres (MT) Fruit juices, including frozen (HL) Other fruit juices (HL) Wine (HL) Nuts and preparations (MT) Almonds (shelled basis) (MT) Peanuts, shelled or unshelled (MT) Peanuts, shelled or unshelled (MT) Other nuts, shelled or unshelled (MT) Other nuts, shelled or unshelled (MT) Other nuts, shelled or prep (MT) Vegetables & preparations (MT) Vegetables - fresh (MT) Celery - fresh (MT) Lettuce - fresh (MT) Other fresh vegetables (MT) Vegetables - frozen (MT) Potatoes - frozen (MT) Other fresh vegetables (MT) Vegetables - frozen (MT) Dried beans (MT) Dried beans (MT) Dried beans (MT) Dried peas (MT) Dried peas (MT) Other veg - prep or pres (MT) Oilseds and meal (MT) Oother veg - prep or pres (MT) Oilseds and meal (MT) Oother oilcakes and meals (MT) Oilseds and meal (MT) Soybean (MT) Soybean (MT) Soybean (MT) Soybean oil (MT) Other oilseeds (MT) Peanuts, incl oilstock (MT) Other oilseeds (MT) Peanuts, incl oilstock (MT) Other oilseeds (MT) Soybean oil (MT		84 47 32 41 12 20,059 988 1,071 11 1,081 93 118 581 111 1,162 3344 1134 1134 1145 1158 1175 1188 1196 1	131, 416 663, 954 10, 939 42, 465 110, 939 42, 465 112, 739 96, 382 48, 706 33, 406 331, 093 39, 658 39, 053 667, 578 86, 213 99, 658 39, 562 162, 739 21, 669 81, 213 42, 723 95, 397 21, 627 42, 258 44, 208 817, 259 42, 258 44, 208 817, 259 42, 258 42, 258 43, 851 16, 319 38, 369 197, 797 38, 807 31, 307, 311 16, 319 38, 369 197, 797 38, 803 39, 797 38, 803 39, 797 38, 803 39, 797 38, 803 31, 802 784, 918 31, 802 784, 918 784,	95, 823 87, 823 87, 823 87, 823 87, 823 87, 823 87, 823 10, 775 11, 119 91, 775 124, 833 922, 147, 0351 812, 991, 7533 134, 649 147, 7853 1513, 5598 134, 649 147, 735 1513, 927 1513, 927 1513, 927 1513, 927 1513, 927 1513, 927 1527, 639 1513, 927 1513, 927 1514, 927 1514, 927 1517	0 46 23 10 12 32 3	11 64 11 9 15 403 202 201 61 61 36 13 21 10 10 10 10 10 10 10 10 10 10 10 10 10	219,069 150,282 72,402 62,632 15,248 189,375 19,025 116,300	18, 594 10, 354 6, 8347 1, 3544 6, 8347 1, 5338 10, 777 64, 533 113, 0777 64, 533 12, 461 13, 0777 64, 533 16, 468 113, 574 148, 818 11, 574 148, 818 11, 574 148, 819 15, 323 16, 457 17, 1010 18, 987 10, 1010 11, 323 18, 7349 11, 598 11, 598 11

Table 2--U.S. agricultural imports: Quantity and value by commodity

		October	-March			· •	larch	
Community and smit	¥1				) 			
Commodity and unit	Thousand	units	Inousand	dollars	•	and units		d dollars
	1987/88	1988/89	1987/88	1988/89	1988	1989	1988	1989
Total agricultural imports (NA) Noncompetitive agric. imports (NA) Bananas and plantains (MT) Coffee, including products (MT) Toes and mate' (MT) Spices (MT) Rubber & allied gums - crude (MT) Silk - raw (MT) Wool, unmanufactured - carpet (MT) Fibers, excluding cotton (MT) Essential oils (MT) Drugs - crude - natural (MT) Other noncompetitive imports (NA) Competitive agricultural imports (NA) Animals and animal products (NA) Animals-live, exlud. poultry (NO) Cattle - live (NO) Horses & mules - live (NO) Swine - live(NO) Other live animals (NO) Meats & products exc. poultry (MT) Beef and veal (MT) Beef and veal (MT) Beef & veal - prep or pres (MT) Pork (MT) Pork (MT) Pork - fresh or frozen (MT) Pork (MT) Wutton goat & lamb-fr/frz (MT) Mutton goat & lamb-prep/pres (MT) Mutton goat & lamb-prep/pres (MT) Wariety meats - fresh or frozen (MT) Variety meats - fresh or frozen (MT) Poultry and products (NA) Poultry - live (NA) Poultry and products (NT) Fats, oils, & greases (MT) Hides & skins, incl. furskins (MT) Fats, oils, & greases (MT) Hides & skins, incl. furskins (MT) Sheep & lamb skins (MT) Other dairy products (MT) Fats, oils, & greases (MT) Hides & skins, incl. furskins (NA) Wool - unmfg, apparel grades (MT) Sausage casings (MT) Bull semen (NA) Misc animal products, & feeds (MT) Other dairy products (MT) Fats, oils, & greases (MT) Hides & skins, incl. furskins (NA) Wool - unmfg, apparel grades (MT) Other dairy products (MT) Fats, oils, & greases (MT) Fice (MT) Sausage casings (MT) Other dairy products (MT) Fats, oils, & greases (MT) Hides & skins, ex furs (MT) Fats, oils, & greases (MT) Fruits - fresh or frozen (MT) Strawberries, fresh or frozen (MT) Fruits - fresh or frozen (MT) Other fruits - fresh or frozen (MT) Fruits - prep or pres (MT) Fruits - prep o	1,535 574 409 447 0 7 27 65  1,431 1,089 275 61 1,089 275 61 1,431 1,089 275 61 1,089	1,499 291 449 291 483 37 80 37 80 37 80 37 80 37 80 37 80 87 80 87 80 87 80 87 80 80 80 80 80 80 80 80 80 80 80 80 80	1987/88 10,891,260 3,412,465 404,462 1,372,199 52,934 186,438 468,390 65,065 109,427 7,478,795 2,766,695 32,982 27,636 1,807 32,982 27,636 1,404,801 7,478,795 32,982 27,636 1,404,801 703,885 27,636 1,804,801 703,885 20,244 19,644 103,985 207,253 207,253 207,253 207,253 207,253 207,253 207,766 138,158 95,248 138,691 171,375 207,766 138,706 144,858 45,092 207,766 138,706 138,706 138,706 138,706 138,706 144,858 45,092 21,917 144,858 45,092 21,917 144,858 45,092 127,917 144,858 45,092 127,917 144,858 45,092 127,917 144,858 45,092 127,917 144,858 45,092 127,917 144,858 45,092 127,917 144,858 45,092 127,917 144,858 45,092 174,474 186,849 174,474 187,293 174,474 188,849 174,474 17	3, 152, 168 1, 501 1, 502, 648 1, 647 1, 648, 801 1,	93 9 10 29 78 238 197 8 16 7 79	1989	1,948,713 604,786 75,786 75,786 75,714 1,343,927 4,369 12,231 2,27,714 1,343,927 4,369 154,397 4,369 154,397 4,369 154,397 4,130 22,788 275,313 17,782 97,349 154,537 13,782 97,349 154,537 13,782 97,349 154,537 13,782 97,349 154,537 133,782 97,349 154,537 133,782 97,349 154,537 133,583 11,335 11,355 11,355 11,355 11,355 11,355 11,355 11,355 11,	1,989 1,983,107 7579,6719 201,467 102,7248 120,145,681 121,682 123,5488 120,145,683 121,682 123,683 123,683 124,2345 134,424,345 144,2345 144,2345 155,683 166,620 174,712 174,712 174,683 17

Table 2--U.S. agricultural imports: Quantity and value by commodity - Continued

	October		· '		March			
Commodity and unit	Thousand	units	Thousand	dollars	Thousa	ind units	Thousand	dollars
1	1987/88	1988/89	1987/88	1988/89	1988	1989	1988	1989
Nuts & preparations (MT)	77	69	182,532	169,451	8	9	18,588	25, 181
Brazil nuts (MT) Cashew nuts (MT)	3 20	2 22	4,750 117,912	7,263 104,506	0	0	429 11,485	315 18,206
Chestnuts (MT)	3	4	6,630	8,296	0	0	41	43
Coconut meat (MT) Filberts (MT)	21 1	22	18,786 3,372	19,633 5,367	3	3	2,853 590	2,735 64
Macademia nuts (MT)	1	1	5,968	9,494	Ö	0	931	1,427
Pistachio nuts (MT) Other nuts (MT)	1 27	0 15	3,611 21,503	958 13,934	0 2	0 1	580 1,679	156 2,233
Vegetables & preparations (MT)	1,520	1,634	877,933	1,070,179	320	379	173,306	235,430
Vegetables - fresh or frozen (MT) Tomatoes (MT)	1,118 215	1,116 213	446,193 92,970	554,629 123,516	246 48	256 47	80,197 12,486	119,388 23,217
Asparagus (MT)	12	11	16,483	14,386	4	5	4,871	5,553
Beans (MT) Carrots (MT)	11 43	15 35	8,582 8,048	13,612 8,046	2	3 3	1,488 749	2,887 721
Cucumbers (MT)	191	163	40,508	65,404	32	32	4,652	13,190
Eggplant (MT) Garlic (MT)	14 5	14 4	6,820 3,434	7,008 4,073	4 2	32 4 2	2,113 1,191	1,978 1,496
Onions (MI)	124	96	53,461 13,815	40,976	51 3	38	13,423 2,807	7,733 5,878
Peas, incl chickpeas (MT) Peppers (MT)	17 91	29 90	42,064	28,055 57,962	23	5 21	9,140	15,024
Potatoes (MT)	131 48	148 59	24,832	38,613	25 11	33 14	4,361	9,300 7,503
Squash (MT) Other vegs - fresh or froz (MT)	217	240	26,315 108,860	28,023 124,956	39	50	5,267 17,649	24,908
Vegetables - prep or preserv (MT)		518	108,860 431,740	124,956 515,550	74	123	93,109	116,043
Olives - prep or pres (MT) Mushrooms, canned (MT)	41 22	36 22	67,110 47,522	69,466 52,603	8 7	6 8	13,114 15,318	12,622 18,501
Hops, incl extract (MT)	4	4	22,969	19,207	2	2	12,022	7,150
Artichokes - prepared (MT) Asparagus - prepared (MT)	1	3 1	6,230 2,485	6,300 3,240	1 0	0	1,012 402	894 270
Tomatoes, incl paste & sauce (MT		86	38,777	67,628	1 j	20	6,274	19,915
Waterchestnuts (MT) Beans & peas, dried (MT)	15 22	13 29	12,097 9,228	9,688 15,903	4 5	3 5	3,000 2,073	1,927 2,655
Other vegetables-prep/pres (MT)	220	323	225,323 283,775	271,515	36	79	39,894	52,110
Sugar and related products (MT) Sugar - cane & beet (MT)	1,072 481	1,924 757	165,679	419,418 283,924	211 71	375 152	50,958 26,992	77,614 49,215
Molasses - inedible (MT)	405	1,006	31,766	26,619	101	193	8,174	2,866
Confectionery products (MT) Other sugar & related prods (MT)	19 167	132	30,122 56,207	52,664 56,211	4 35	9 21	5,896 9,896	15,908 9,625
Spices (MT)	12	11	56,207 16,726	18,061	3	2	3,521	4,540
Tobacco - unmanufactured (MT) Tobacco - filler (MT)	100 86	72 66	284,450 264,011	227,270 218,132	18 15	12 11	50,031 46,193	39,148 38.287
Tobacco - scrap (MT)	7	5	9,438	3,366	1	1	1,593	432
Other tobacco (MT) Beverages, ex fruit juices (HL)	7,1 <u>72</u>	2 6,420	11,001 995,445	5,772 876,784	1,182	0 1,040	2,245 156,329	429 137,708
Wine (HL)	1,635	1,468	537,496	469,064	251	235	16,329	70,072
Malt beverages (HL) Oilseeds & products (MT)	5,025 886	4,568 1,077	417,809 398,825	377,532 521,210	829 148	756 161	72,401 65,442	63,586 83,284
Oilseeds & oilnuts (MI)	100	242	34,000	88,173	16	28	5,319	10,845
Flaxseed (MT) Sesameseed (MT)	19 23	121 19	2,726 15,451	41,192 15,639	3	8 4	606 2,340	2,662 3,545
Other oilseeds & oilnuts (MT)	58	102	15,823	31,342	8 110	17	2,373	4,638
Oils & waxes-vegetable (MT) Castor oil (MT)	663 21	654 24	346,201 18,856	398,083 21,842	5	104 7	56,544 4,855	66,985 6,648
Coconut oil (MT)	269	184	121,090	93,047	43 7	24 7	20,295	11,866
Olive oil (MT) Palm oil (MT)	35 110	42 91	53,757 33,115	69,295 37,501	23	18	7,394 4,355	13,643 6,560
Palm kernel oil (MI)	135 ) 93	98 214	33,115 61,312 58,072	37,501 55,462 120,936	16 17	15 33	8,689 10,956	6,560 7,838 20,430
Other oils & waxes-vegetable (MI Oilcake & meal (MI)	123	181	58,072 18,625	34,953 1,754	23 16 17 23 0	29	3,579	5,455
Cotton, excluding linters (MT) Cotton linters (MT)	0 18	1 4	410	1,754	0 2	0	0 714	791 116
Seeds - field & garden (MT)	71	98	4,291 81,377	104,668	26	35	19.064	25,966 27,890
Cut flowers (NA)			141 556	158,325 80,973			25,387 13,053	27,890 17,011
Nursery stock, bulbs, etc. (NA) Other vegetable products (MT)	7	17	69,979 16,477	50 098	1	6	2,057 843,726	17,011 13,324 908,356
elected non-agricultural imports (N Fertilizers (MT)	A) 8,496	8,761	4.781.308	4,940,408 934,953	1,903	1,479	843,726 174,021	908,356 172,213
Potassium (MT)	3,843	3.869	748,922 342,471	346.393	8/.5	657	74.743	59,277
Nitrogen (MI)	3,876	3,390	316,939 33,426	446,315 114,199	856	440 370	75,374 8,208	74,465 37,309
Phosphate (MT) Mixed or organic fertilizers (MT)	414 364	155	56,086	25,125	113	440 379 0 107 83 22 1	15,697	0
		16,314	2.574.848	2.591.060	2,565	107	386,478	401,499 217,345
Fish and shellfish(MT) Fish - fresh or prepared (MT) Shellfish (MT) Fish products, other (MT) Agricultural chemicals (MT) Fungicides (MT)	164	179	1,163,501 1,353,273	1,412,169	25	22	175,447 204,223	182.372
Fish products, other (MT)	16,568	15.705	58,074	46,442	2,474	1	6,808 48,876	1,781 67,012
Agricultural chemicals (MT) Fungicides (MT)	47	34	259,056 26,092	212,616 31,118	1	2	4.286	8,558
Herbicides (MI)	24	6 9 1	123,110	80.474	3		19,591 12,508	19,416
Insecticides (MI) Other pesticides (MI)	9 12	1 19	64,210 45,643	16,695 84,328	2,478 1 3 2 3	0 8	12,308	6,647 32,392
Other pesticides (MT) Farm machinery (NA)			1.157.222	1,157,122			12,490 227,130	32,392 260,353
Tractors & self-prop mach (NO) Other ag mach & parts (NA)	60	377	610,878 546,343	530,955 626,167	11	147	114,101 113,029	116,147 144,206
Tobacco - manufactured (NA)			10 70	44,658			7,221	7,279

Preliminary data. -- = Not available. Zeroes in quantity column denote less than 500 units.

Table 3--U.S. Agricultural Trade Summary (\$ Million)

Table 5--U.S. Agricultural Exports (\$ Million)

Item	Jan	Feb	Mar	FY to date	Chg. fm. prev. yr.
					Percent
Agricultural exports Imports (c.i.f.) Imports (Customs val.)	3,360 2,139 1,938	3,479 2,115 1,873	4,054 2,208 1,983	21,170 12,232 10,963	18.1 1.8 0.7
Trade Balance: Exports minus cif imports Exports minus Customs valued imports	1,220	1,364 1,606	1,846 2,071	8,938 10,207	50.9 45.1

Table	4Leading U.S.	agricultural	export	markets:	Value	(\$	Mil.)
	hy destination	on October-Ma	arch 198	RK/R7-10R	R / RQ		

Destination	1986/87	1987/88	1988/89
Japan USSR Mexico Netherlands 1/ Korea, Rep. Canada 2/ China, Taiwan China, Mainland Spain Germany, Fed. Rep. Egypt United Kingdom Venezuela Iraq Pakistan Italy France Hong Kong Belgium 1/ Algeria	2,859 43 539 1,258 776 856 702 91 479 806 431 393 171 210 22 478 300 209 290 99	3,586 1,054 528 1,369 1,120 944 718 218 566 837 340 437 260 335 107 417 353 242 296 252	4, 256 1, 859 1, 405 1, 283 1, 146 985 802 707 698 573 496 444 403 399 370 351 303 281 273 241

<sup>1/</sup> Not adjusted for transshipments.2/ Adjusted for transshipments. Not adjusted for underreporting.

	-	,			
Commodity group	Jan	Feb	Mar	FY to date	Chg. fm. prev. yr.
Total Live animals Meat & prep. Hides & skins Wheat Rice Corn Other feed grains Animal feeds Soybeans Vegetable oils Horticult. prod. Cotton & linters Tobacco, unmfg.	3,360 48 187 114 507 69 551 93 281 531 62 296 146 164	3,479 40 208 147 553 63 477 98 278 451 69 328 221 145	4,054 30 270 159 623 92 625 95 392 531 85 381 194 159	21,170 351 1,395 840 2,883 473 3,226 528 1,836 2,975 433 2,198 965 814	Percent 18.1 38.2 44.6 -11.8 49.0 28.1 78.6 39.4 10.0 -7.3 -3.7 8.0 -26.4 3.7

Table 6--U.S. Agricultural Imports (Customs value) (\$ Million)

Commodity group	Jan	Feb	Mar	FY to date	Chg. fm. prev. yr.
Total Live animals Meat & prep. Dairy prod. Grains & feeds Fruits & nuts Vegetables Vegetable oils Wine Coffee Cocoa Rubber, natural Sugar Tobacco, unmfg.	1,938 94 245 55 90 272 197 43 51 226 120 119 45	1,873 85 192 51 100 301 244 55 47 203 81 62 39	1,983 84 209 59 112 279 235 67 70 201 103 121 49	10,963 445 1,207 409 565 1,610 1,070 398 469 1,191 512 580 284 227	Percent 0.6 -3.1 -14.8 -9.3 34.2 5.6 21.9 15.0 -12.7 -13.2 -27.0 23.8 71.4 -20.1

Preliminary data.

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Department of Agriculture
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